



Diego Suarez | Senior Vice President, Senior Underwriting Manager



Study Group Members

- Diego Suarez – Chairman
- Kyle Anderson – Member
- John Brogan – Member
- Anthony Frankel – Member
- Frida Kangasniemi – Member
- Christophe Kleider – Member
- Marcello Maestri – Member
- Irina Morozova – Member
- David Watkins – Member





General Aviation is defined as all aviation other than military and scheduled commercial airlines

- Includes over 446,000 general aviation aircraft flying worldwide today, ranging from single engine training aircraft and helicopters to intercontinental business jets
- 211,000 aircraft are based in the United States and over 133,000 aircraft are based in Europe

Aircraft Shipments & Billings: Comparison of Last THREE Full Years

<u>AIRPLANE SHIPMENTS</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>% CHANGE 20-21</u>
Piston Airplanes	1,324	1,321	1,393	+5.5%
Turboprop Airplanes	525	443	527	+19.0%
Business Jets	809	644	710	+10.2%
TOTAL AIRPLANE SHIPMENTS	2,658	2,408	2,630	+9.2%
TOTAL AIRPLANE BILLINGS	\$23.5B	\$20.0B	\$21.6B	+7.6%
<u>HELICOPTERS SHIPMENTS</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>% CHANGE 20-21</u>
Piston Helicopters	179	142	181	+27.5%
Turbine Helicopters (*)	698	567	679	+19.8%
TOTAL HELICOPTER SHIPMENTS	877	709	860	+21.3%
TOTAL HELICOPTER BILLINGS	\$3.8B	\$3.4B	4.2B	+22.6%

Source: Gama



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BUSINESS AVIATION

Bizav Activ

by Kerry Lynch - May



Large-cabin aircraft drove flight gains in April in both North America respectively, year-over-year. (Photo: Gulfstream Aerospace)



Global 7500 VS G700

