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GLOBAL AEROSPACE





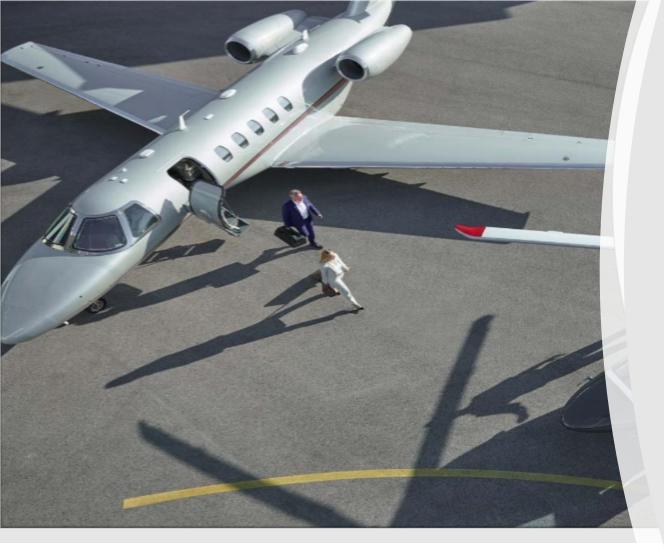


Study Group Members

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General Aviation is defined as all aviation other than military and scheduled commercial airlines

- Includes over 446,000 general aviation aircraft flying worldwide today, ranging from single engine training aircraft and helicopters to intercontinental business jets
- 211,000 aircraft are based in the United States and over 133,000 aircraft are based in Europe

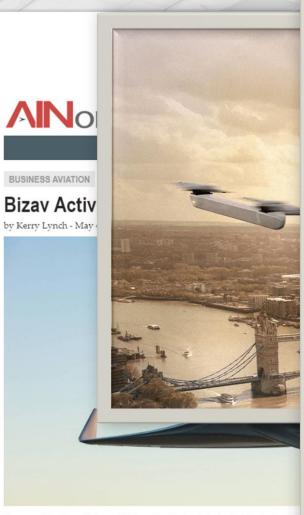
Aircraft Shipments & Billings: Comparison of Last THREE Full Years					
AIRPLANE SHIPMENTS	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>% CHANGE 20-21</u>	
Piston Airplanes	1,324	1,321	1,393	+5.5%	1
Turboprop Airplanes	525	443	527	+19.0%	
Business Jets	809	644	710	+10.2%	100
TOTAL AIRPLANE SHIPMENTS	2,658	2,408	2,630	+9.2%	
TOTAL AIRPLANE BILLINGS	\$23.5B	\$20.0B	\$21.6B	+7.6%	
HELICOPTERS SHIPMENTS	2019	<u>2020</u>	<u>2021</u>	<u>% CHANGE 20-21</u>	-
Piston Helicopters	179	142	181	+27.5%	
Turbine Helicopters (*)	698	567	679	+19.8%	-
TOTAL HELICOPTER SHIPMENTS	877	709	860	+21.3%	-
TOTAL HELICOPTER BILLINGS	\$3.8B	\$3.4B	4.2B	+22.6%	-



Source: Gama

UAI International Union of Aerospace Insurers





Large-cabin aircraft drove flight gains in April in both North Americ respectively, year-over-year. (Photo: Gulfstream Aerospace)

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